

# Capital Loss Carryover Worksheet—Lines 6 and 14

Keep for Your Records



Use this worksheet to figure your capital loss carryovers from 2003 to 2004 if your 2003 Schedule D, line 18, is a loss and **(a)** that loss is a smaller loss than the loss on your 2003 Schedule D, line 17a, **or** **(b)** your 2003 Form 1040, line 38, is a loss. Otherwise, you do not have any carryovers.

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|--|-----|----------------------|
| 1. Enter the amount from your 2003 Form 1040, line 38. If a loss, enclose the amount in parentheses . . . . .  | 1.  | <input type="text"/> |
| 2. Enter the loss from your 2003 Schedule D, line 18, as a positive amount . . . . .   | 2.  | <input type="text"/> |
| 3. Combine lines 1 and 2. If zero or less, enter -0- . . . . .   | 3.  | <input type="text"/> |
| 4. Enter the <b>smaller</b> of line 2 or line 3 . . . . .  | 4.  | <input type="text"/> |
| <b>If line 7b of your 2003 Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9.</b>  |     |                      |
| 5. Enter the loss from your 2003 Schedule D, line 7b, as a positive amount . . . . .   | 5.  | <input type="text"/> |
| 6. Enter any gain from your 2003 Schedule D, line 16 . . . . .   | 6.  | <input type="text"/> |
| 7. Add lines 4 and 6 . . . . .   | 7.  | <input type="text"/> |
| 8. <b>Short-term capital loss carryover for 2004.</b> Subtract line 7 from line 5. If zero or less, enter -0-. If more than zero, also enter this amount on Schedule D, line 6 . . . . .   | 8.  | <input type="text"/> |
| <b>If line 16 of your 2003 Schedule D is a loss, go to line 9; otherwise, skip lines 9 through 13.</b>   |     |                      |
| 9. Enter the loss from your 2003 Schedule D, line 16, as a positive amount . . . . .   | 9.  | <input type="text"/> |
| 10. Enter any gain from your 2003 Schedule D, line 7b . . . . .  | 10. | <input type="text"/> |
| 11. Subtract line 5 from line 4. If zero or less, enter -0- . . . . .  | 11. | <input type="text"/> |
| 12. Add lines 10 and 11 . . . . .  | 12. | <input type="text"/> |
| 13. <b>Long-term capital loss carryover for 2004.</b> Subtract line 12 from line 9. If zero or less, enter -0-. If more than zero, also enter this amount on Schedule D, line 14 . . . . . | 13. | <input type="text"/> |